

Donald James Boyd

11 Kenyon Hill Road

Cambridge, New York 12816

518-677-5011 (W) • 518-677-2225 (H)

donboyd5@gmail.com; donald.boyd@rockinst.suny.edu

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PROFESSIONAL EXPERIENCE

Nelson A. Rockefeller Institute of Government

Albany, New York

Senior Fellow, May 2006 to present (on leave to head State Budget Crisis Task Force, June 2011 – September 2012)

Deputy Director, March 2001 to October 2002 (stepped down to be deputy director at Center for Policy Research)

Director, Fiscal Studies Program, December 1995 to May 2006

The Rockefeller Institute of Government is the public policy research arm of the State University of New York. The Institute studies American state and local governments, with an emphasis on management and finances. It conducts research on federalism, the management of human services, urban and metropolitan studies, fiscal studies, and higher education, and it conducts research in a variety of other important policy areas.

Boyd Research

Cambridge, New York

Principal, May 1993 to present

Boyd Research specializes in fiscal and economic research and analysis, with a focus on state and local government policy and planning issues. Clients have included state governments, local governments, the federal government, nonprofit organizations, think tanks, trade associations, labor unions, and private firms including investment banks, investment advisors, and insurance companies. (Previous firm name was Boyd, Barrese & Associates.)

State Budget Crisis Task Force

New York, New York

Co-Executive Director and Consultant, October 2012 to present

Executive Director, June 2011 to September 2012

The State Budget Crisis Task Force, co-chaired by former New York lieutenant governor Richard Ravitch and former Federal Reserve Board chair Paul Volcker, conducted a deep examination of the fiscal condition of six states and of the fiscal decision-making environment. It concluded that states faced major longer-term fiscal threats and many were on an unsustainable fiscal path.

Center for Policy Research

The Nelson A. Rockefeller College of Public Affairs and Policy
The University at Albany
Albany, New York
Deputy Director, November 2002 to May 2010

The Center for Policy Research is a multi-disciplinary center emphasizing research on public policy issues in education, health, environment, and social welfare across all levels of government. I was co-principal investigator and a key contact for most of the Center's education research, which focused on teacher labor markets and on factors influencing student achievement. This work involved extensive analysis and linking of large-scale administrative and survey databases on prospective teachers, actual teachers, their teacher preparation programs, and the schools in which they teach.

New York State Division of the Budget

Albany, New York
Director of Tax Policy and Revenue Analysis, October 1985 to May 1993

Managed a staff of economists and analysts with primary responsibilities for:

- Analyzing, forecasting, and monitoring more than \$30 billion of New York State's revenue.
- Developing, analyzing, and negotiating legislative and regulatory proposals to restructure New York State's revenue system.

Managed all steps in the revenue forecasting and monitoring process, including analysis of economic and revenue data, development and evaluation of national and New York economic forecasts, and preparation of cash-basis and GAAP-basis revenue forecasts at least four times per year. Presented forecasts and legislative proposals to upper management, and to investment banks, rating agencies, and legislative fiscal staffs. These forecasts were subject to intense scrutiny during the issuance of New York State bonds and notes, and during annual budget negotiations.

New York State Assembly Ways and Means Committee

Albany, New York
Director of Tax Studies, June 1984 to October 1985
Revenue Analyst, September 1979 to June 1984

Initially an analyst and then managed a staff of six revenue analysts responsible for (1) developing, drafting, and analyzing legislative proposals relating to all New York state taxes, and (2) forecasting collections from these revenue sources. Played a major role in analyzing and developing corporate tax reform proposals for the Speaker of the Assembly. Developed a microsimulation model of New York's personal income tax using a sample of more than 100,000 tax returns. Developed computer programs to analyze and simulate policy options for state aid to local governments.

New York State Division of Equalization and Assessment

(predecessor to the Office of Real Property Services)

Albany, New York

Research Associate, December 1978 to September 1979

Researched and analyzed New York State's local real property tax system. Author of a report on the impact of property tax certiorari proceedings in New York City. Co-author of a report on the assessment of condominium and cooperative apartments.

EDUCATION

Ph.D.: Managerial Economics.

Rensselaer Polytechnic Institute, Troy, New York, 2002

Dissertation: "What Influences Performance on Teacher Licensure Exams?"

- Developed software (TARGET©) to calibrate and extrapolate large microdata files, using a constrained nonlinear optimization solver based on interior-point methods.
- Developed software to estimate economic-impact multipliers for any state or multi-county region in the United States using nonsurvey methods, based on U.S. Input-Output tables and regional economic data.

Master of Business Administration: Specialization in Risk Management.

The College of Insurance, New York, New York, 1992.

- Winner of the MBA Medal for highest grade point average (4.0) in graduating class.
- Developed a stochastic simulation model of the New York State Lotto game.

Associate in Risk Management: Insurance Institute of America, 1992.

- Winner of the National Award for Academic Excellence in the Associate in Risk Management Program awarded to the two top scorers on national examinations, presented by the Society of Risk Management Consultants.

Bachelor of Arts: Economics. Second field: Mathematics

The State University of New York at Albany, 1977.

TECHNICAL SKILLS

- Data analysis, data management, and econometrics. Experienced with many software packages including EViews, GAMS, Gauss, R, SAS, SPSS, Stata, and TSP.
- Experienced with many large-scale research and administrative databases, including American Community Survey, Census public use microdata, Current Population Survey, Consumer Expenditure Survey, IRS public use income tax samples, and the National Medical Expenditure Survey.
- Developed many microsimulation models, including income tax models, household tax models, business tax models, and circuit breaker models.
- Proficient programmer in several languages, including Visual Basic, Visual C++, and FORTRAN.

PROFESSIONAL AFFILIATIONS

- Association for Public Policy Analysis and Management
- National Tax Association

ADVISORY BOARD MEMBERSHIPS

- Economic and Revenue Advisory Board to the New York State Division of the Budget (1999-present)
- Educational Finance Advisory Group to the New York State Department of Education (1998-present)
- Advisory Board to the New York City Independent Budget Office (2003-2010, and 2014+: vice-chair from 2005-2007; chair from February 2007-2010)
- Consensus Revenue Forecasting Board for New York State (2001-2004)
- Economic Advisory Board to New York State Comptroller H. Carl McCall (1996-1998)
- Economic Forecast Committee of the Capital Region Center for Economic Growth (1996-1999)
- Governmental Accounting Standards Advisory Council of the Governmental Accounting Standards Board (1998-2002)
- Investment Advisory Committee, Albany County, NY (2004-2005)
- New York State Department of Education’s “Blue Ribbon Panel on the Administration of the Grade 4 English Language Arts Examination” (1999)
- U.S. Government Accountability Office Advisory Committee on Intergovernmental Relations (2004-2005)

**SELECTED CONSULTING, REVIEWS,
TESTIMONY, AND SIMILAR ACTIVITIES**

Reviewer for *Public Administration Review* and *Public Budgeting and Finance* in 2014, 2013, and selected earlier years.

Citizens Budget Commission of New York, Tax Policy Choices and New York’s Competitive Position, Consultant Report, 2013.

Pew Center on the States, Senior Policy Advisor, 2010 and early 2011. Provided expertise and advice in relation to the PCS state fiscal health project.

American Association of Retired Persons, Consultant, 2010. Provided analysis and advice to AARP on state fiscal issues, particularly in Illinois.

Smith Richardson Foundation, Proposal Review: “Retirement Benefits for State and Local Employees: Impact on Budgets, Public Debt, and the Delivery of Services” (SRF grant #2009-8743), September 22, 2009.

Littler Mendelson P.C. Expert Testimony in Relation to Finances of the Metropolitan Transportation Authority (MTA), New York City, New York State, and the Federal Government. Analysis and testimony in relation to interest arbitration proceedings between the MTA and the Transport Workers Union, May-June 2009.

State Senate Select Committee on Budget and Tax Reform, “Stability and Volatility in New York’s Income Tax”, Testimony, March 12, 2009.

State Fiscal Outlook Update, Consultant Memorandum to the National Center for Higher Education Management Systems, January 2009.

American Association of Retired Persons, Review: of “Federal and State Income Tax Incentives for Private Long-Term Care Insurance”, December 2008/ January 2009.

State and Local Government Review, Review of “Credit Ratings, Coupon Rates, and the Ratio of General Long-Term Debt to General Capital Assets”, September 2008.

Public Administration Review, Review of paper, “Sustaining and Enhancing State and Local Fiscal Capacity: The Challenges”, March 2008.

The Palmetto Institute of South Carolina (with William F. Fox): analysis of the South Carolina tax system, 2007-2008.

New York State Commission on Local Government Efficiency and Competitiveness: analysis of local government layering and city-county mergers, 2007-2008.

The Pew Center on the States: analysis of the volatility of state and local government tax systems, 2007-2008.

The Pew Center on the States: analysis of investments by public pension funds, 2007.

Office of the State Comptroller of New York: review and analysis of New York State revenue estimates, 2007.

The National Center on Addiction and Substance Abuse, Columbia University: review of survey of state budgets regarding costs of substance abuse, 2006-2007.

National Academy of Sciences Panel on Research and Development Priorities for the U.S. Census Bureau’s State and Local Government Statistics Programs: review and comment on report concerning Census Bureau data on state and local government finances, 2006-2007.

Citizens Budget Commission of New York: A simulation of business taxes in New York City and other locations, 2006-2007.

Governor-Elect Eliot Spitzer’s Budget Transition: member of team assisting in development of the New York State Executive Budget for 2007-08, 2006-2007.

Union College Professor Hal Fried and the Center for Economic Growth of Albany NY: data analysis relating to the *Benchmarking Tech Valley* project, 2005-2006.

New Jersey Association of Realtors (with William F. Fox): analysis of New Jersey property tax issues and options, 2005-2006.

National Center for Real Estate Research of the National Association of Realtors (with Donald J. Bruce, William F. Fox, and Matthew N. Murray): State and Local Government Finances: Today's Structure and Tomorrow's Challenges, 2004-2005.

**REPORTS, PAPERS, BOOK CHAPTERS, and BOOK
(Non-Refereed and Refereed Publications)**

Dadayan, Lucy and Donald Boyd, April “Surprises” More Surprising Than Expected, *Special State Revenue Report*, Nelson A. Rockefeller Institute of Government June 12, 2014

Dadayan, Lucy and Donald Boyd, How Surprising Will April Surprises Be?, *Data Alert*, Nelson A. Rockefeller Institute of Government, May 6, 2014

Boyd, Donald, *The Potential Impact of Alternative Health Care Spending Scenarios on Future State and Local Government Budgets*, Report Prepared for The Future of U.S. Health Care Spending Conference, The Brookings Institution, April 2014

Dadayan, Lucy and Donald Boyd, Personal Income Tax Revenues Show Significant Softening in the Fourth Quarter of 2013, *State Revenue Report* No. 95, Nelson A. Rockefeller Institute of Government, April 29, 2014

Dadayan, Lucy and Donald Boyd, State Tax Revenues Slow in Fourth Quarter, *Data Alert*, Nelson A. Rockefeller Institute of Government, March 11, 2014

Boyd, Donald J. and Peter J. Kiernan, *Strengthening the Security of Public Sector Defined Benefit Plans*. The Blinken Report. Nelson A. Rockefeller Institute of Government, January 2014.

Dadayan, Lucy and Donald Boyd, December Figures Reveal Weak Growth in Private Jobs and Declines in Government Jobs, *Data Alert*, Nelson A. Rockefeller Institute of Government, January 15, 2014

Boyd, Don and Lucy Dadayan, *State Tax Revenue Forecasting Accuracy: Technical Report*, A Report to the Pew Charitable Trusts, Nelson A. Rockefeller Institute of Government, December 2013

Dadayan, Lucy and Donald Boyd, Growth in State Tax Revenues Softened in Third Quarter, *Special State Revenue Report*, No. 94, Nelson A. Rockefeller Institute of Government, December 19, 2013

Dadayan, Lucy and Donald Boyd, Revenues Likely Nearing the End of Their Robust Growth Phase, *State Revenue Report* No. 93, Nelson A. Rockefeller Institute of Government, December 9, 2013

Rubin, Marilyn M., and Donald J. Boyd, *New York State Business Tax Credits: Analysis and Evaluation*, A Report Prepared for the New York State Tax Reform and Fairness Commission, H. Carl McCall and Peter J. Solomon, Co-Chairpersons, November 2013

Dadayan, Lucy and Donald Boyd, Temporary “Bubble” in Income Tax Receipts, *Data Alert*, Nelson A. Rockefeller Institute of Government, September 2013

Dadayan, Lucy and Donald Boyd, Strong Tax Revenue Growth Heightens State Fiscal Uncertainty, *State Revenue Report* No. 91, Nelson A. Rockefeller Institute of Government, April 2013

Boyd, Donald and Lucy Dadayan, “The State Budget Crisis Task Force and Fiscal Challenges Ahead”, *Book of the States 2013*, Volume 45, Council of State Governments, 2013.

Dadayan, Lucy and Donald Boyd, State Tax Revenues Continue Slow Rebound, *State Revenue Report* No. 90, Nelson A. Rockefeller Institute of Government, February 2013

Dadayan, Lucy and Donald Boyd, Big Cuts in State and Local Government Jobs, *Issue Brief*, Nelson A. Rockefeller Institute of Government, January 2013

Boyd, Don, “Sources and Uses of Data on State and Local Government Taxes”, *Association of Public Data Users Newsletter*, December 2012

Dadayan, Lucy and Donald Boyd, “Sales Tax Revenues Show Slowest Growth in the Last Two Years”, *State Revenue Report* No. 89, Nelson A. Rockefeller Institute of Government, October 2012.

Forsythe, Dall W., and Donald J. Boyd, *Memos to the Governor: An Introduction to State Budgeting*, Third Edition. Georgetown University Press, 2012.

Gais, Thomas, Donald Boyd, and Lucy Dadayan, “The Social Safety Net, Health Care, and the Great Recession”, in Robert D. Ebel and John E. Peterson eds., *The Oxford Handbook of State and Local Government Finance*, Oxford University Press, 2012.

Boyd, Donald J. and Lucy Dadayan, “Political Conflict and Intergovernmental Fiscal Relations,” in J. Stonecash and R. Pecorella, eds., *Governing New York*, Sixth Edition, SUNY Press, 2012.

State Budget Crisis Task Force, *Full Report and Summary Report*, New York, July 2012. (Executive Director of Task Force.)

Boyd, D., Lankford, H., Loeb, S. & Wyckoff, J.. The Impact of Assessment and Accountability on Teacher Recruitment and Retention: Are There Unintended Consequences?” *Public Finance Review*. 2012.

Boyd, Donald, Pam Grossman, Hamp Lankford, Susanna Loeb, Nicholas Michelli, and Jim Wyckoff, “Complex by design: Investigating Pathways into Teaching in New York City Schools, *Journal of Teacher Education*, 2012.

Boyd, Donald, Pamela Grossman, Hamilton Lankford, Susanna Loeb, Matthew Ronfeldt, and James Wyckoff. "Recruiting effective math teachers: How do math immersion teachers compare? Evidence from New York City", *American Education Research Journal*. 2012.

Boyd, Donald, Hamilton Lankford, Susanna Loeb, and James Wyckoff. "Analyzing determinants of the matching of public school teachers to jobs: Disentangling the preferences of teachers and employers", *Journal of Labor Economics*. 2012.

Boyd, Donald, Pamela Grossman, Marsha Ing, Hamilton Lankford, Susanna Loeb, Rachel H. O'Brien, and James Wyckoff. "The effectiveness and retention of teachers with prior career experience" *Economics of Education Review*, 30, pp. 1229-1241, 2011.

Boyd, Donald, Pamela Grossman, Marsha Ing, Hamilton Lankford, Susanna Loeb, and James Wyckoff. "The influence of school administrators on teacher retention decisions." *American Education Research Journal*, 48(2), pp. 303-333. 2011.

Boyd, Donald. "Land Value Taxation: Theory, Evidence, and Practice, Edited by Richard F. Dye and Richard W. England." *Journal of Regional Science* 51, no. 3 (2011): 640–642.

Boyd, Donald, Hamilton Lankford, Susanna Loeb, and James Wyckoff. "Teacher layoffs: An empirical illustration of seniority v. measures of effectiveness." *Education Finance and Policy*, 6(3), pp. 439–454. 2011

Boyd, Donald, Hamilton Lankford, Susanna Loeb, Matthew Ronfeldt, and James Wyckoff. "The role of teacher quality in retention and hiring: Using applications-to-transfer to uncover preferences of teachers and schools". *Journal of Policy Analysis and Management*, 30(1), pp. 88-110. 2011.

Boyd, Donald, "The Long Road to State Fiscal Recovery", *Land Lines*, Lincoln Institute of Land Policy, October 2011

Boyd, Donald, and Lucy Dadayan, "The State of State Tax Revenues", *Capitol Ideas*, The Council of State Governments, April 2011.

Dadayan, Lucy, and Donald J. Boyd, "State Tax Revenues Rebound Further, Growing For Third Straight Quarter", *State Revenue Flash Report*, Nelson A. Rockefeller Institute of Government, November 30, 2010.

Dadayan, Lucy and Donald Boyd, "Revenue Now Growing in Most States; Sales Tax Gains 5.7 Percent in 2nd Quarter", *State Revenue Report* No. 81, Nelson A. Rockefeller Institute of Government, October 2010.

Dadayan, Lucy, and Donald J. Boyd, "State Tax Revenues Are Slowly Rebounding", *State Revenue Flash Report*, Nelson A. Rockefeller Institute of Government, August 30, 2010.

Dadayan, Lucy and Donald Boyd, "After Disastrous 2009, States Report Modest Revenue Growth in Early 2010", *State Revenue Report* No. 80, Nelson A. Rockefeller Institute of Government, July 2010.

Dadayan, Lucy and Donald Boyd, "Revenue Declines Less Severe, But States' Fiscal Crisis Is Far From Over", *State Revenue Report* No. 79, Nelson A. Rockefeller Institute of Government, April 2010.

Dadayan, Lucy, and Donald J. Boyd, "Final Quarter of 2009 Brought Still More Declines in State Tax Revenue", *State Revenue Flash Report*, Nelson A. Rockefeller Institute of Government, February 23, 2010.

Dadayan, Lucy and Donald Boyd, "Recession or No Recession, State Tax Revenues Remain Negative", *State Revenue Report* No. 78, Nelson A. Rockefeller Institute of Government, January 2010.

Dadayan, Lucy, and Donald J. Boyd, "Old News Is Bad News: Third Quarter Brings More Decline in Tax Revenues", *State Revenue Flash Report*, Nelson A. Rockefeller Institute of Government, November 23, 2009.

Dadayan, Lucy and Donald Boyd, "State Tax Revenues Show Record Drop, For Second Consecutive Quarter", *State Revenue Report* No. 77, Nelson A. Rockefeller Institute of Government, October 2009.

Boyd, Donald J., "State/Local Employment Up Slightly Since Start of Recession, But Cuts Are Now Underway", *Fiscal Studies Report*, Nelson A. Rockefeller Institute of Government, August 20, 2009.

Boyd, Donald J. and Lucy Dadayan, "State Tax Decline in Early 2009 Was the Sharpest on Record", *State Revenue Report* No. 76, Nelson A. Rockefeller Institute of Government, July 2009.

Dadayan, Lucy, and Donald J. Boyd, "April Is the Cruellest Month", *State Revenue Flash Report*, Nelson A. Rockefeller Institute of Government, June 18, 2009.

Dadayan, Lucy, and Donald J. Boyd, "Personal Income Tax Revenue Declined Sharply in the First Quarter", *State Revenue Flash Report*, Nelson A. Rockefeller Institute of Government, May 13, 2009.

Boyd, Donald J. and Lucy Dadayan, "Sales Tax Decline in Late 2008 Was the Worst in 50 Years", *State Revenue Report* No. 75, Nelson A. Rockefeller Institute of Government, April 2009.

Boyd, Donald, *Can We Analyze Service Consolidations Using the New York State Comptroller's Data? Focus: Police Services*, A Report to the Government Law Center of Albany Law School, April 14, 2009.

Dadayan, Lucy, and Donald J. Boyd, "State Tax Revenue Declined Sharply in Fourth Quarter", *State Revenue Flash Report*, Nelson A. Rockefeller Institute of Government, March 12, 2009.

Boyd, Donald, "What Will Happen to State Budgets When the Money Runs Out?", *Fiscal Features*, Nelson A. Rockefeller Institute of Government, February 19, 2009.

Boyd, Donald and Lucy Dadayan, "State Tax Revenue Falling Sharply in Fourth Quarter, Early Data Show", *State Revenue Report* No. 74, Nelson A. Rockefeller Institute of Government, January, 2009.

Boyd, D., Lankford, H., Loeb, S., & Wyckoff, J. *Analyzing Determinants of the Matching of Public School Teachers to Jobs: Estimating Compensating Differentials in Imperfect Labor Markets*. 2009. Working paper available at www.teacherpolicyresearch.org

Boyd, Donald J., "What economic turmoil means to school finances," *Spotlight*, New York State School Boards Association, November 2008.

Boyd, Donald and Lucy Dadayan, "State Tax Revenue Now Flat, for the First Time Since 2002 Recession", *State Revenue Flash Report*, Nelson A. Rockefeller Institute of Government, November 6, 2008.

Boyd, Donald and Lucy Dadayan, "The Damage Is Just Beginning: Sales and Property Taxes Weaken; Sharp Drop in Income Taxes Appears Near-Certain", *State Revenue Report* No. 73, Nelson A. Rockefeller Institute of Government, October, 2008.

Boyd, Donald, Lucy Dadayan, and Nino Giguashvili, "State Taxes Slow Yet Again, and Further Weakening Appears Likely: Mid-Year Budget Cuts May Lie Ahead", *State Revenue Report* No. 72, Nelson A. Rockefeller Institute of Government, July, 2008.

Boyd, Donald and William F. Fox, *Selected Issues in South Carolina's Tax and Education System*, A Report to the Palmetto Institute of South Carolina, April 2008.

Boyd, Don, "State-Local Tax Slowdown Continues", *State and Local Revenue Alert October-December 2007*, Boyd Research, March 2008

Boyd, Donald, *Layering of Local Governments & City-County Mergers*, A Report to the New York State Commission on Local Government Efficiency and Competitiveness, March 2008.

Boyd, Donald, *Final Evaluation Report, SUNY Teacher Education Program Assessment Project*, Fund for the Improvement of Postsecondary Education (FIPSE) Project P116B030099, March 2008.

Boyd, Donald with the assistance of Lucy Dadayan, “What Will Happen to State Government Finances in a Recession?”, *Rockefeller Institute Fiscal Report*, The Nelson A. Rockefeller Institute of Government, January 2008.

Boyd, Donald, Lankford, Hamilton, Loeb, Susanna, Rockoff, Jonah E. and Wyckoff, James H., "The Narrowing Gap in New York City Teacher Qualifications and its Implications for Student Achievement in High-Poverty Schools" (June 2008). *NBER Working Paper Series*, Vol. w14021, pp. -, 2008. Available at SSRN: <http://ssrn.com/abstract=1141143>

Boyd, Don, “Tax Volatility and Stability”, Prepared for the Pew Center on the States (used as the basis for a January 2008 article in *Governing* magazine), October 2007.

Boyd, Donald J., Comment on: “Betting on the future with a cloudy crystal ball? Revenue forecasting, financial theory, and budgets – an expanded treatment” by Fred Thompson and Bruce Gates, *Public Administration Review: Theory to Practice*, September/October 2007

Boyd, Don, “How do public pension plan stock investments affect state and local governments, and what can they do about it?”, Prepared for the Pew Center on the States, August 2007.

Boyd, Donald, “A Simulation of Business Taxes in New York City and Other Locations: Final Technical Report”, Report prepared for the Citizens Budget Commission of New York City, June 2007.

Billen, Patricia and Donald Boyd, *State Funding for Children: Spending in 2003 and How It Changed From Earlier Years*, Report to the Annie E. Casey Foundation, Nelson A. Rockefeller Institute of Government, February 2007.

Boyd, D., Grossman, P., Lankford, H., Loeb, S., &Wyckoff. *Who leaves? Teacher attrition and student achievement*. 2007.0Working paper available at www.teacherpolicyresearch.org

Fried, Harold, Donald Boyd, Douglas Klein, Knox Lovell, Jessica Rudin and Loren Tauer. ”Benchmarking Tech Valley: A template for regional growth in upstate New York.” Paper presented at the North American Productivity Workshop, Stern School of Business, New York University, New York, NY, June 27-30, 2006.

Boyd, Donald J., *Retiree Pensions and Health Benefits: State and Local Governments Face New Budget Challenges*, Rockefeller Institute of Government, April 2006

Boyd, Don, "State finances: Solid recovery but challenges ahead", *Book of the States 2006*, Volume 38, Council of State Governments, 2006.

Boyd, D., Grossman, P., Michelli, N., Lankford, H., Loeb, S., & Wyckoff, J. (2006). Complex by Design: Investigating Pathways into Teaching in New York City Schools. *Journal of Teacher Education*, 57(2), 155-166.

Forsythe, Dall and Donald J. Boyd, "Budgeting in New York State: The Growth, Waning and Resurgence of Executive Power," in E. Clynch and T. Lauth, eds., *Budgeting in the States: Institutions, Processes, and Politics*, Praeger, 2006.

Boyd, Donald, Pam Grossman, Hamp Lankford, Susanna Loeb, and Jim Wyckoff "How Changes in Entry Requirements Alter the Teacher Workforce and Affect Student Achievement", *Education Finance and Policy* 2006 1(2)

Boyd, Donald J. and William F. Fox, *The New Jersey Property Tax: Issues and Options*, Consultant Report to the New Jersey Association of Realtors®, Government Research Foundation, August 2005.

Boyd, Donald, Hamp Lankford, Susanna Loeb, and Jim Wyckoff, "Explaining the Short Careers of High-Achieving Teachers in Schools with Low-Performing Students", *American Economic Association Proceedings*, May 2005 95(2): 166-171.

Boyd, Donald J., "New Census Data Offer Glimpse of States' Early Responses to the Fiscal Crisis." *State Fiscal Brief #73*, Nelson A. Rockefeller Institute of Government, April 2005.

Boyd, Donald J., *State Fiscal Outlook Update*, Consultant Memorandum to the National Center for Higher Education Management Systems, April 2005.

Boyd, Donald J., Donald J. Bruce , William F. Fox , and Matthew N. Murray , *State and Local Government Finances: Today's Structure and Tomorrow's Challenges*, Consultant Report to the National Center for Real Estate Research, National Association of Realtors, March 2005.

Boyd, Donald J., *State and Local Governments Face Continued Fiscal Pressure*, Nelson A. Rockefeller Institute of Government, January 2005.

Boyd, Donald, Hamp Lankford, Susanna Loeb, and Jim Wyckoff, "The Draw of Home: How Teachers' Preferences for Proximity Disadvantage Urban Schools", *Journal of Policy Analysis and Management*, 2005, 24(1): 113-132.

Boyd, Donald J., "Political Conflict and Intergovernmental Fiscal Relations," in J. Stonecash and R. Pecorella, eds., *Governing New York*, SUNY Press, 2005.

Boyd, Donald J., Hamilton Lankford, Susanna Loeb, and James Wyckoff, "Initial Matches, Transfers, and Quits: Career Decisions and the Disparities in Average Teacher Qualifications Across Schools" paper under review at *Education Evaluation and Policy Analysis*.

Boyd, Donald J., Hamilton Lankford, Susanna Loeb, and James Wyckoff, "Do Mandatory Tests Affect Teachers' Exit and Transfer Decisions? The Case of the 4th Grade Test in New York State," Submitted manuscript, 2003.

Boyd, Donald J., "K-12 Education: Still Growing Strongly". *State Fiscal News* Vol. 4 No. 5, Nelson A. Rockefeller Institute of Government, June 2004.

Boyd, Donald, and Victoria Wachino, *Is the State Fiscal Crisis Over? A 2004 State Budget Update*, Kaiser Commission on Medicaid and the Uninsured, Washington, DC, January 2004.

Boyd, Donald J., "Make Penalty Harsh For Late State Budget," *Poughkeepsie Journal*, Opinion Page (p. A10), Poughkeepsie, New York, January 18, 2004.

Boyd, Donald, Hamilton Lankford, Susanna Loeb, and James Wyckoff "The Preparation of Teachers: A Labor Market Framework" in Frederick M. Hess, Andrew J. Rotherman, and Kate Walsh (eds.). *A Qualified Teacher in Every Classroom: Appraising Old Answers and New Ideas*, Harvard Education Press: 2004.

Nathan, Richard P., Donald J. Boyd, Nicholas W. Jenny, and Patricia L. Billen, *It's Crunch Time for State Budgets*, Nelson A. Rockefeller Institute of Government, November 13, 2003.

Boyd, Donald, *Are Western States' Tax Structures Adequate?*, Consultant report prepared for the Western Interstate Commission on Higher Education (WICHE), supported by a grant from the Ford Foundation, Boulder, Colorado, October 2003.

Boyd, Donald J. "The Current State Fiscal Crisis and Its Aftermath" – *Commissioned Monograph for the Kaiser Commission on Medicaid and the Uninsured*, September 2003.

Boyd, Donald J., Hamilton Lankford, Susanna Loeb, and James Wyckoff, "The Draw of Home: How Teachers' Preferences for Proximity Disadvantage Urban Schools," *Working Paper 9953*, National Bureau of Economic Research, September 2003.

Boyd, Donald J., Hamilton Lankford, Susanna Loeb, and James Wyckoff, "Analyzing the Determinants of the Matching of Public School Teachers to Jobs: Estimating Compensating Differentials in Imperfect Labor Markets," *Working Paper 9878*, National Bureau of Economic Research, July 2003.

Boyd, Donald J. "Health Care Within the Larger State Budget," in J. Holahan, A. Weil, and J. Weiner, eds., *Federalism & Health Policy*, Urban Institute Press, 2003.

Boyd, Donald J. "State Fiscal Conditions: 2003 and Beyond," in *Book of the States 2003*, Volume 35, Council of State Governments, 2003.

Boyd, Donald J., Hamilton Lankford, Susanna Loeb, and James Wyckoff, "Understanding Teacher Labor Markets: Implications for Educational Equity" in *School Finance and Teacher Quality: Exploring the Connections*, David Monk and Margaret Plecki, eds., (American Education Finance Association 2003 Yearbook) Thousand Oaks, CA: Corwin Press.

Boyd, Donald J., Phil Dearborn, Patricia L. Billen, Carol Meyers, and Jane McNeil *The Fiscal Effects of Welfare Reform: State Social Service Spending Before and After Welfare Reform*, Rockefeller Institute of Government and The Brookings Institution, Final Report to the Administration for Children and Families, U.S. Department of Health and Human Services, May 2003.

Boyd, Donald J. "The Bursting State Fiscal Bubble and State Medicaid Budgets," *Health Affairs*, January/February 2003, Volume 22, Number 1.

Boyd, Donald, Hamilton Lankford, Susanna Loeb, and James Wyckoff, "Initial Matches, Transfers, and Quits: Career Decisions and the Disparities in Average Teacher Qualifications Across Schools," *Working Paper*. November 2002

Boyd, Donald, *State Fiscal Outlook – Update to the projections in "State Spending for Higher Education in the Next Decade, July 1999,"* Memorandum prepared for the National Center on Higher Education Management Systems, October 2002.

Boyd, Donald J., Patricia L. Billen, Paul Posner, and Bill J. Keller. "Assessing State Social Service Spending Under Welfare Reform." Paper prepared for the Annual Meeting of the American Political Science Association, Boston, Massachusetts. August 2002.

Boyd, Donald J. and Craig W. Abbey. "The Aging Government Workforce." Nelson A. Rockefeller Institute of Government, July 2002.

Boyd, Donald J., "State Governments Are Not Likely to Cut Employment in the Current Fiscal Crisis". *State Fiscal News* Vol. 2 No. 9, July 2002.

Boyd, Don, Hamp Lankford, Susanna Loeb, and Jim Wyckoff, "Analyzing the Determinants of the Matching of Public School Teachers to Jobs." *Working Paper*. July 2002.

Boyd, Donald, Hamilton Lankford, Susanna Loeb, and James Wyckoff, "Do High-Stakes Tests Affect Teachers' Exit and Transfer Decisions? The Case of the 4th Grade Test in New York State." *Working Paper*. July 2002.

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12th Annual State-Local Tax Program, Washington, DC, May 16, 2014

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Conference, Lake Buena Vista, FL, May 7, 2014

Alternative Health Spending Scenarios and State & Local Government Budgets, The
Future of Health Care Spending Conference, The Brookings Institution, Washington, DC,
April 11, 2014

Selected State Fiscal Issues, Boston Municipal Analysts Forum, Boston, MA, February
27, 2014

The State Budget Crisis Task Force & Connecticut, MetroHartford Alliance Fiscal
Sustainability Forum, The Society Room, 31 Pratt Street, Hartford, CT, February 25,
2014

The State Budget Crisis Task Force, Kevin Jack's Public Finance Class, Siena College,
Loudonville, NY, February 20, 2014

Strengthening the Security of Public Sector Defined Benefit Plans, With Peter Kiernan
(Schiff Hardin LLP), National Press Club, Washington, DC, January 16, 2014

Tax Policy Choices and New York City's Competitive Position, Prepared for: The Most
Important Economic and Fiscal Decisions Facing the Next Mayor: A CBC Conference,
New York, NY, December 6, 2013

Revenue Forecasting Accuracy and Bias in the States, With Lucy Dadayan, Thursday
Policy Lunch, Rockefeller College, Milne 215, Albany, NY, October 17, 2013

Bad Incentives and Weak Institutions, Presentation to the Society of Actuaries Blue
Ribbon Panel on Underfunding in Public Sector Pension Plans, Intercontinental New
York Barclay, 111 East 48th Street, New York, NY, July 9, 2013

Six Rails of State and Local Finances & Taxes, COST North Atlantic Regional State Tax
Seminar, CBS Corporation Headquarters, 51 West 52nd Street, New York, NY, June 18,
2013

State & Local Tax Cycles as the Recession Ebbs, Regional Economists Network, Edward
J. Bloustein School of Planning and Public Policy, Rutgers University, New Brunswick,
NJ, June 7, 2013

State Finances in and After the Great Recession, National Tax Association 43rd Annual Spring Symposium: State and Local Fiscal Conditions and Lessons Learned, Holiday Inn Capitol, Washington, DC, May 17, 2013

The State Budget Crisis Task Force & Connecticut, MetroHartford Alliance Public Policy Forum, Hartford, CT, May 1, 2013

The State Budget Crisis Task Force, Kevin Jack's Public Finance Class, Siena College, Loudonville, NY, April 23, 2013

The Impact of Federal Deficit Reduction on State and Local Governments, New York State Government Finance Officers' Association 34th Annual Conference, The Albany Marriott Hotel, 189 Wolf Road, Albany, NY, April 11, 2013

The State Budget Crisis Task Force: Economic Perspectives on State and Local Taxes, Lincoln Institute of Land Policy & New England Public Policy Center, Federal Reserve Bank of Boston, Boston, MA, March 8, 2013

The State Budget Crisis Task Force, U.S. Bureau of the Census, Governments Division Seminar Series 2013, Census Bureau Headquarters, Suitland, MD, February 26, 2013

The State Budget Crisis Task Force, New York City Independent Budget Office, 110 William Street, New York, NY, January 28, 2013

The State Budget Crisis Task Force, Federal Reserve Bank of New York, Fiscal Breakfast Meeting, 33 Liberty Street, New York, NY, January 16, 2013

Recent Trends in State and Local Government Taxes and Finances, New York State Division of the Budget Economic Advisory Board Meeting, Teleconference, January 10, 2013

State "Fiscal Cliffs" and State Taxes, Tax Analysts Forum, National Press Club, Washington, DC, December 14, 2012.

Fiscal Challenges of Public Sector Pensions, Public Sector Pension Reform: Addressing Pressing Fiscal Realities from a Long-Term Perspective, A Forum of the TIAA-CREF Institute and the Rockefeller Institute of Government, SUNY Global Center, 116 East 55th Street, New York, New York, December 7, 2012

The Fiscal Cliff (and Beyond) and State Taxes, NCSL Fall Forum 2012, National Conference of State Legislatures, The Washington Hilton, 1919 Connecticut Ave. NW, Washington, DC, December 6, 2012

State & Local Government Budgets: Not Out of the Woods, Teleconference Presentation, The Marwood Group LLC, November 29, 2012

State Budget Crisis Task Force Report, National Tax Association, 105th Annual Conference on Taxation, Providence Marriott Downtown Hotel, Providence, RI, November 16, 2012

Medicaid in the State Budget, The Empire State Fellows Program, Rockefeller Institute of Government, 411 State Street, Albany, NY, November 14, 2012

The State Budget Crisis Task Force: Release of the Illinois Report, Union League Club of Chicago, Chicago, IL, October 24, 2012

State Budget Crisis Task Force Report, National Association of State Budget Officers Fall Meeting on Federal & State Issues, Hotel Monaco, Alexandria, VA, October 5, 2012

State of the States and State Budget Crises, Northeastern States Tax Officers Association Annual Meeting, Sheraton Conference Center, Portsmouth, NH, October 2, 2012

State Budget Crisis Task Force Report, Governing Cost of Government Summit, The Newseum, Washington, DC, September 18, 2012

State Budgeting: Introduction, The Empire State Fellows Program, Rockefeller Institute of Government, Albany, NY, September 11, 2012

State Budget Crisis Task Force Conclusions, Release of the State Budget Crisis Task Force Report, The Newseum, Washington, DC, July 17, 2012

State Budget Crisis Task Force - Preliminary Conclusions and Next Steps, Presentation to the Board of the Smith Richardson Foundation, Hay Adams Hotel, Washington, DC, June 25, 2012

Task Force on the State Budget Crisis: Project Update and Outreach Conversation, Presentation to New Jersey Funders, Gibbons Law Firm, Newark, NJ, April 20, 2012

State and Local Government Fiscal Challenges, National Academy of Public Administration, Federal Systems Panel: Fiscal Outlook for the States, Washington, DC, April 13, 2012

State and Local Government Fiscal Challenges: A Lightning Tour, Public Finance, Siena College, Loudonville, NY, April 10, 2012

Economic Recovery and Local Fiscal Stress, The Bond Buyer's Symposium on Distressed Municipalities, Session: Economic Recovery Outlook, Hyatt at the Bellevue, Philadelphia, PA, March 28, 2012

State & Local government: Selected Fiscal Trends, New York State Division of the Budget Economic Advisory Board Meeting, Telephone Conference, January 5, 2012

How We Use Census Bureau Data on State & Local Taxes, Presentation to the Association of Public Data Users, Webinar: Statistics of Governments, Taxes: More Than Just Income and Sales, October 26, 2011

State Finances: Out (?) of the Frying Pan, Into the Pressure Cooker, State of the States and Local Governments, Moody's Municipal Credit Summit: The Shifting Landscape of Public Finance Credit Risk, Roosevelt Hotel, New York, NY
September 21, 2011

State Finances: Out (?) of the Frying Pan, Into the Pressure Cooker, Perspectives on the Future Fall Financial Conference, Sage Advisory Services, Barton Creek Resort & Spa, Austin, TX, September 19, 2011. (Did not attend because bad weather forced cancellation of flights.)

New York State: Current Budget Conditions, Conference: State Budgets: Possible Paths to Sustainability, Hosted by the Federal Reserve Banks of Chicago, New York, and Philadelphia, Chicago, IL, June 24, 2011

Census Statistics on State and Local Government: How We Do and Do Not Use These Data, Association of Public Data Users Webinar, June 15, 2011

Recession, Recovery, and State and Local (& Education) Finances, Nomura Global Media New York Field Trip, New York Palace Hotel, NY, June 13, 2011

Will State Tax Reform (Or Increases) Solve Structural Problems?, (with Lucy Dadayan), National Tax Association, State and Local Budgets the Day After the Meltdown: Getting to Sound Fiscal Bases, Holiday Inn Capitol, Washington, DC, May 20, 2011

State Tax Reform, Tax System Modernization Session, American Association for Budget and Program Analysis, 2011 Spring Symposium, Capital Hilton Hotel, Washington, DC, May 11, 2011

State of the States, Annual Meeting of the National Federation of Municipal Analysts, Charleston, SC, May 4, 2011

On the Edge: Are States and School Districts Facing a Funding Cliff?, Annual Meeting of the Education Writers Association, Intercontinental Hotel, New Orleans, LA, April 8, 2011

State & Local Financial Update, Annual Meeting of the Government Investment Officers Association, Planet Hollywood, Las Vegas, NV, March 18, 2011

State Tax Issues: Trends and Reform, New England Fiscal Leaders Meeting, National Conference of State Legislatures in Partnership with the Pew Center on the States, Rhode Island State House, Providence, RI, March 4, 2011

Stop Us Before We Tax Again, New York State Association of Counties: Legislative Conference, Session: Property Tax Caps & State Mandates: A Recipe for Disaster?, Albany, NY, February 8, 2011

Economic Perspectives on State & Local Taxes, Lincoln Institute of Land Policy and New England Public Policy Center of Federal Reserve Bank of Boston, Session: Fiscal Challenges Facing State and Local Governments, Lincoln House, Cambridge, MA, January 21, 2011

The Fiscal Environment & State Tax Reform, The New Normal: Government Working More Efficiently, Session: Tough Times: Case Studies of States Doing More With Less, A Conference of the Pew Center on the States, Omni Austin Hotel Downtown, Austin, TX, December 11, 2010

National Trends in State and Local Government Employment and Finances, Economic Advisory Board Meeting, New York State Division of the Budget Economic Advisory Board, State Capitol, Albany, NY (By Telephone), December 7, 2010

Recession, Recovery, and State and Local Finances, National Tax Association 103rd Annual Conference on Taxation, Session: Fiscal Responses to Business Cycles, Hyatt Regency McCormick Place, Chicago, IL, November 20, 2010

Recession, Recovery, and State and Local Finances, Global Macro Investing & Geopolitical Risk Forum, Sheraton New York Hotel & Towers, New York, NY, October 19, 2010

Recession, Recovery, and School District Finances (and Textbook Demand), Nomura European Media Field Trip, New York Palace Hotel, NY, June 15, 2010

Recession, Recovery, and State and Local Finances, Effects of the Housing Crisis on State and Local Governments, Urban Institute-Brookings Institution Tax Policy Center and Lincoln Institute of Land Policy, Washington, DC, May 20, 2010

The State of the States, NABE 2010: The New Normal? Policy Choices After the Great Recession, National Association of Business Economists, Arlington, VA, March 9, 2010

How We Use the Census Bureau's Governments Division Data, Workshop: Modernization and Re-engineering of the Census of Governments, CNSTAT, Washington, DC, March 3, 2010

Recession, Recovery, and State-Local Finances, Forecasters Club of New York, New York, NY, January 28, 2010

The State of State Budgets, Governmental Accounting Standards Board, Norwalk, CT, January 14, 2010

Coping with Recession: What Have Other States Done?, The Warren M. Anderson Legislative Breakfast Program, Government Law Center of Albany Law School, Assembly Parlor, State Capitol Building, Albany, NY, February 23, 2010

State Fiscal Challenges, National Association of Business Economists: Regional Roundtable Teleconference, December 15, 2009

The State of State Budgets, National Conference of State Legislatures: Fiscal Leaders Seminar, San Diego, CA, December 9, 2009

Challenges in State-Local Revenues (set in fiscal context), Presented at States' Long-Term Budget Gaps: Are There Any Solutions? A Rockefeller Institute Conference, New York, NY, November 30, 2009

State Budgets, Health Care, and Health Care Reform, National Academy of Public Administration, Washington, DC, November 19, 2009

Fiscal Sustainability Issues & Options: Discussant Comments, National Tax Association Annual Meeting, Denver, CO, November 14, 2009

State Fiscal Trends and Outlook, New England Board of Higher Education, Federal Reserve Bank of Boston, Boston, MA, October 26, 2009

State Revenue Trends and Challenges, National Association of State Budget Officers, Alexandria, VA, October 2, 2009

Tax Reform Considerations in Vermont, Presentation to the Vermont Blue Ribbon Tax Structure Commission, Montpelier, VT, September 29, 2009

State Budget and Finance: Trends and Challenges, Pew Center on the States and Capitolbeat, Washington, DC, September 25, 2009

The Effect of School Neighborhoods on Teachers' Career Decisions, Presentation to the Social Inequality and Educational Disadvantage (SIED) Project, The Brookings Institution, With Pam Grossman, Hamilton Lankford, Susanna Loeb, and James Wyckoff, Washington, DC, September 24, 2009

Government Employment in the Recession: The Nation and New York, New York State Network for Economic Research: A Focus on Human Capital, Albany, NY, September 14, 2009

The Economic Crisis and Local Governments in New York, Center for Local Government, Center for Applied Community Research & Development, Binghamton University Manager's Breakfast, Binghamton, NY, September 11, 2009

Fiscal Cycles, Fiscal Stimulus, and Fiscal Federalism, Council of State Governments - Midwest, 64th Annual Meeting of the Midwestern Legislative Conference, Fiscal Leaders Roundtable, Overland Park, KS, August 10, 2009

Infrastructure, Federal Stimulus, and State-Local Finances, Session: Our Decaying Infrastructure: Restoring it to Excellence in Financially Troubled Times, American Bar Association Annual Meeting, Chicago, IL, August 1, 2009

Coping with Effects of Recession in the States, Government Research Association Annual Conference, The Brookings Institution, Washington, DC, July 27, 2009

State and Local Government Finances in and After the Recession, A Briefing for White House Staff, Executive Office Building, With Richard Nathan, Robert Ward, and Lusine Dadayan, Washington, DC, July 14, 2009

The World Economic Crisis: Impact on American Local Government Finances, Center for Research, Regional Education and Outreach CRREO/IDC Russian Mayors' Program, SUNY New Paltz, NY, June 17, 2009

How Deep Is the Hole? - State and Local Finances, Tax Policy and the Economic Recovery 39th Annual Spring Symposium, National Tax Association, Holiday Inn Capitol, Washington, DC, May 22, 2009

Fiscal Stimulus and State & Local Governments, Assessing the State and Local Sector – Where Will the Money Come from?, Federal Reserve Bank of Chicago, Chicago, IL, May 12, 2009

Current Assessment of State and Local Finances, Presentation to the Lincoln Institute of Land Policy and New England Public Policy Center, Federal Reserve Bank of Boston, Lincoln Institute, Cambridge, MA, May 8, 2009

Analyzing Service Consolidations Using the New York State Comptroller's Data: Police Services, Presentation to the New York State Department of State, Albany, NY, April 29, 2009.

Identifying Municipalities with High Police Expenditures, Presentation to the New York State Department of State, Albany, NY, April 29, 2009.

The State and Local Government Fiscal Crisis, The National Association of Business Economists 25th Annual Washington Economic Policy Conference (Delivered in my absence by Dr. Edward Cupoli), Key Bridge Marriott Hotel, Arlington, VA, March 2, 2009.

The State Revenue Outlook, Presentation and conference call with state budget directors, National Association of State Budget Officers, December 15, 2008

The Fiscal Crisis: New York in the National Context, Public Policy Forum: Tough Times for States and Localities, The Rockefeller Institute of Government, Albany, NY, November 13, 2008

Implications of the Current Economic Environment for Revenue in NY, Presentation to the Advisory Board of The New York City Independent Budget Office, New York, NY, October 29, 2008

The State Revenue Outlook, National Association of State Budget Officers Fall 2008 Annual Meeting, The Grand Hyatt Hotel, Washington, DC, October 18, 2008

Getting a Grip on Our Public Budgets: Can Better Measurement and Planning Help Us Find the Solutions?, National Tax Association Conference on Fiscal Sustainability, Washington, DC, September 26, 2008

Recessions and State-Local Finances, Council of State Governments West (CSG-WEST) Annual Meeting Fiscal Legislative Leaders Forum, Anchorage, Alaska, July 18, 2008.

Recessions and State and Local Taxes, National Tax Association 38th Annual Spring Symposium, Washington, DC, May 16, 2008.

Recessions and State-Local Finances, Presentation to Fidelity Investments, Merrimack, NH, March 14, 2008.

Layering of Local Governments & City-County Mergers, Presentation to the New York State Commission on Local Government Efficiency and Competitiveness, Albany, NY, March 5, 2008.

Managing State and City Budgets Amidst Rising Retiree Costs, The Bond Buyer's 5th Annual Metro Finance Conference, The Hilton New York, November 15, 2007

Tax Volatility and Stability, Presentation to the Pew Center on the States Tax Project Advisory Panel, Washington, DC, October 16, 2007

The South Carolina Tax Structure: Analysis and Prospects, Presentation to the Palmetto Institute, The Inn at Palmetto Bluff, Bluffton, SC, September 16, 2007, Donald J. Boyd and William F. Fox.

Is it a Crisis?, for *The Impending Crisis: Preparing a Plan*, GASB 45/ Other Post Employment Benefits (OPEB), The Bond Buyer's 4th Annual Metro Finance Conference, New York City, Marriott Financial Center, December 11, 2006

Funding New York Schools, New York City and New York State XV Annual Institutional Investors' Forum, Merrill Lynch, MBIA, Hawkins Delafield & Wood, and Zicklin School of Business, Baruch College, City University of New York, April 6, 2006

The New Jersey Property Tax: Issues and Options, Presentation to the New Jersey Association of Realtors, Edison, NJ, February 8, 2006, Donald J. Boyd and William F. Fox.

Examining Teacher Preparation: Does the Pathway Make a Difference?, Presentation to the Committee on Higher Education and Professional Practice, New York State Board of Regents, Albany, NY, December 9, 2005, Don Boyd, Pam Grossman, Hamp Lankford, Susanna Loeb, and Jim Wyckoff.

State Fiscal Trends, New York State Division of the Budget Economic and Revenue Advisory Board Meeting, New York, NY, October 20, 2005.

Evaluating the SUNY Teacher Education Program Assessment Project, Presentation to State University of New York Deans of Teacher Education, Lake Placid, NY, June 2, 2005.

The State Budget Outlook and the Federal Budget, Presentation for a conference call of The Annie E. Casey Foundation's KIDS COUNT Network, March 24, 2005.

State Finances: Improvement, But Pressures and Risks, National Association of Workforce Boards, Washington, DC, March 4, 2005, Don Boyd and Patricia Billen.

State Finances: Improvement, But Pressures and Risks, Advanced Seminar on Tax-Backed Debt, Meeting Sponsored By National Federation of Municipal Analysts, Orlando, FL, January 13, 2005.

New York Taxes In Relation to Other States, For the Session: What Are The Best Statewide Sources of Revenue?, Can New York State Get an 'A' in School Finance Reform? Convened by the Citizens Budget Commission, IBM Palisades Executive Conference Center, Palisades, NY, December 3, 2004.

Federal-State Fiscal Relationships in The United States: Implications for Border States, Border Legislative Conference: IX Legislative Forum; Hermosillo, Sonora, Mexico; November 19, 2004.

Evaluating the SUNY Teacher Education Program Assessment Project, Teacher Education Assessment Symposium, State University of New York, Syracuse, NY, October 7, 2004.

State Finances: Not Out of the Woods Yet, State Street Global Advisors Public Funds Pension Reform Seminar, Boston, MA, September 23, 2004.

State Finances: Not Out of the Woods Yet, Federation of Tax Administrators Annual Meeting, Burlington, VT, September 20, 2004.

Revenue Forecasting and Cash Flow: A Primer, National Institute for Public Finance 2004, Kellogg Graduate School of Management, Northwestern University. Sponsored by: National Association of State Treasurers Foundation, Chicago, IL, August 9, 2004.

Paying for Standards-Based Reform: Are State Tax Structures Up to the Job?, National Forum on Education Policy, Education Commission of the States, Orlando, FL, July 15, 2004. Presented in absentia.

State Revenue Trends and Issues, Annual Meeting of the National Association of State Treasurers, Norfolk, VA, May 24, 2004.

State and Local Finance: How the Money Flows, State Government Workshop Sponsored by The New York Associated Press Association, Rochester Democrat and Chronicle, and the Center for Governmental Research, Rochester, NY, March 10, 2004.

Out of the Frying Pan, Into the Pressure Cooker: State Finances in the Near and Mid-Term, National Center for Public Policy and Higher Education - Associates Program, San Diego, California, February 21, 2004.

Out of the Frying Pan, Into the Pressure Cooker: State Finances in the Near and Mid-Term, National Conference of State Legislatures Fiscal Leaders Seminar, Washington, DC, December 9, 2003.

State Fiscal Conditions: Tax Structure And Industrial Mix, New York State Division of the Budget Board of Economic Advisors, New York, New York, November 20, 2003.

Primer on NY State Budget And Local Finances, Reporting the New York State Fiscal Crisis: The Impact on Local Governments - A Seminar for Journalists, Sponsored by the Foundation for American Communications in association with The Journal News and The Society of Professional Journalists, White Plains, New York, October 21, 2003.

Asking Good Questions About Teacher Education Assessment: Insights From Teacher Labor Market Research, State University of New York Teacher Education Assessment Symposium, Syracuse, New York, October 3, 2003.

The Precarious State of the States: A Candid Analysis of the Challenges Threatening Municipal Finances, Perspectives on the Future Conference - Sage Advisory Services, Austin, Texas, September 25, 2003.

The Current State Fiscal Crisis And Its Aftermath, Webcast Briefing at the Kaiser Commission on Medicaid and the Uninsured, Washington, D.C., September 22, 2003.

Tax Structure Issues in Western States: Revenue Adequacy and Other Tax Policy Goals, Focus Group Meeting Of The Western Interstate Commission For Higher Education, Boulder, Colorado, September 8-9, 2003.

Medicaid Spending: New York Versus Other States, Meeting of Governor Pataki's New York State Health Care Task Force, Albany, New York, September 5, 2003.

The State Fiscal Crisis – How We Got Here, Where We May Be Going, National Conference of State Legislatures Leadership Staff Seminar, Charleston, West Virginia, September 4, 2003.

The Fiscal State of the States, Annual Meeting of the National Federation of Municipal Analysts, Chicago, Illinois, April 30, 2003.

School District Expenditures and Fiscal Stress, with Hamp Lankford and James Wyckoff, University at Albany, and Susanna Loeb, Stanford University, American Education Finance Association Annual Conference, Orlando, Florida, March 28, 2003.

Fiscal Stress in School Districts: How to Recognize It and How Districts Have Coped With It, with William Duncombe, Syracuse University, Pre-conference Workshop, 2003 American Education Finance Association Annual Conference, Orlando, Florida, March 27, 2003.

Fiscal Conditions in the States, New York State Division of the Budget Training Workshop, Albany, NY, March 14, 2003

Fiscal Trends in the States, New York State Economic and Revenue Consensus Forecasting Conference, Albany, NY, March 5, 2003

State Capacity to Finance Higher Education, The National Center for Public Policy and Higher Education, Annapolis, Maryland, November 21, 2002

Revenue Adequacy And The Western States, Annual Meeting Of The Western Interstate Commission For Higher Education, Broomfield, Colorado, November 11, 2002

The State Fiscal Crisis And Higher Education, The Hechinger Institute on Education and the Media, Teachers College, Columbia University, New York City
October 20, 2002

Overview of The Current State Fiscal Crisis, Presentation at meeting sponsored by The Welfare Reform & Beyond Initiative, The Brookings Institution, Washington, D.C.,
October 15, 2002

School District Expenditures and Fiscal Stress, with Hamilton Lankford and James Wyckoff, The New York State Regents Public Policy Conference, Albany, New York,
October 2, 2002

School District Expenditures and Fiscal Stress, with Hamilton Lankford and James Wyckoff, The Urban Forum: Aligning Financial Resources, The Queensbury Hotel, Queensbury, New York, September 24, 2002

The Crisis in State Budgets. Presentation to the KIDS COUNT Annual Meeting, Sponsored by The Annie E. Casey Foundation, Bethesda, Maryland, September 11, 2002.

Assessing State Social Service Spending Under Welfare Reform, with Patricia L. Billen, William Keller, and Paul Posner. Presentation at the Annual Meeting of the American Political Science Association, Boston, Massachusetts, August 30, 2002.

State Budget Blues: Western States in the National Context. Presentation to the Council of State Governments – West. Lake Tahoe, Nevada, July 16, 2002.

School District Expenditures and Fiscal Stress, with James Wyckoff. Presentation to the New York State Board of Regents State Aid Subcommittee, Albany, New York, June 17, 2002.

The Fiscal Effects of Welfare Reform, a presentation to the Administration for Children and Families' Fifth Annual Welfare Reform Evaluation Conference, Arlington, Virginia, June 12, 2002.

The New York Executive Budget in the National Context, a presentation to the Essentials of Public Administration Annual Seminar. Schenectady, New York, May 22, 2002.

School District Expenditures and Fiscal Stress, Condition Report, with Hamilton Lankford and James Wyckoff. Presentation to the Education Finance Research Consortium Public Forum, State of New York, Albany, New York, May 15, 2002.

State Finances: Recent Trends and Outlook, State Long Term Care Programs: Balancing Cost, Quality and Access: A Workshop for State Executive Branch Health Officials; presentation for The Economic and Fiscal Climate: Impact on State Revenues and Long Term Care Budgets session. Sponsored by the U.S. Department of Health and Human Services, Agency for Healthcare Research and Quality (AHRQ) User Liaison Program and the National Governors Association. Indianapolis, Indiana, May 6 -8, 2002

State Spending Issues and Trends, Presentation to the American Federation of Teachers, Expenditure Task Force, Washington, DC, April 25, 2002.

State Tax Revenue Trends Around the Nation, Presentation to the New York State Consensus Forecasting Conference, Albany, New York, March 6, 2002.

The New York Economy and Town Budgets, Presentation to the Association of Towns of the State of New York, New York City, February 18, 2002.

State Finances in the Current Downturn, Presentation to the Federation of Tax Administrators: Midwinter Commissioner's Seminar, Denver, Colorado, December 4, 2001.

Education Tax Policy: Maine in the National Context, Presentation to the University of Southern Maine's Success for all Children Forum: Equitable Tax Policy In School Funding, Augusta, Maine, November 9, 2001.

State Finances as We Enter the Downturn, Presentation to the National Health Policy Forum: Disappearing State Surpluses (And Emerging Deficits), Washington, D.C., October 30, 2001

Late State Budgets, Presentation to the Educational Conference Board, Albany, New York, October 24, 2001.

Tough Times for State Finances, Presentation to the Annual Meeting of the Economic Analysis and Research Network (EARN). Session: What's Happening with the Economy and What's the Impact on the States? Chicago, Illinois, October 19, 2001.

State Revenue Trends and Outlook, Presentation to the Council of State Governments: Eastern Regional Conference. ERC Budget Chairs Roundtable, Bartlett, New Hampshire, August 28, 2001.

Virginia Fiscal Issues and Trends in the National Context, Presentation to the Virginia Business Council, Washington, DC, May 2, 2001.

State Revenue Structures and Trends, Presentation to the American Federation of Teachers Revenue Task Force, Albany, New York, April 4, 2001.

Louisiana Finances In the National Context, Presentation to the Red Ink Roller Coaster Public Forum, Sponsored by Louisiana Public Broadcasting, Baton Rouge, Louisiana, March 21, 2001.

Economic and Demographic Trends and Higher Education, Presentation to Strategic Planning Meeting of the State University of New York for the system Chancellor, Vice Chancellors, and other SUNY officials, Albany, NY, March 20, 2001.

State Tax Revenue Trends Around the Nation, Presentation to the New York State Consensus Forecasting Conference, Albany, New York, March 5, 2001.

State Revenue Trends, Issues, and Risks, Presentation to the American Federation of Teachers Revenue Task Force, Washington D.C., December 12, 2000.

Western States' Fiscal Trends, Issues, and Risks. Presentation to the Fiscal Affairs Committee of the Council of State Governments-West, San Diego, November 16, 2000,

The State Fiscal Policy Environment for Welfare Reform, Presentation to the Association for Budgeting and Financial Management, Kansas City, October 6, 2000.

Teacher Preparation at the State University, Presentation to the State University's Academic Standards Committee, New York City, November 12, 1999.

State Tax Trends, Presentation to the Federation of Tax Administrators' Revenue Estimating and Tax Research Conference Nashville, Tennessee, September 29, 1999.

Interim Report on Teacher Preparation Issues at the State University, Presentation to the State University's Academic Standards Committee, New York City, August 31, 1999.

Primer on Local Government and Local Taxes in New York, Nelson A. Rockefeller College of Public Affairs, Albany, New York, May 1999.

Property Taxes and Education Finance in the United States, Breakfast Meeting at The Century Foundation, New York City, April 1999.

A Database for Analyzing New York State Spending Trends, Fiscal Policy Institute, Albany, New York, September 1998.

The Fiscal Structure of Local Government in New York and the United States, Presentation to Government Officials from Poland, Rockefeller Institute of Government, Albany, New York, August 1998.

Changes in School Spending Inequality: 1989-90 to 1994-95, 23rd National Center for Education Statistics Data Users Conference, Washington, D.C., July 1998.

State Fiscal Trends, Municipal Analysts Group of New York, New York City, June 1998.

The Coordinated Children's Service Initiative and Residential Placements, New York State Council on Children and Families, Albany, New York, May 1998.

Multi-Year State Financial Planning, New York State Policymaker's Forum, Rockefeller Institute of Government, Albany, New York, May 1998.

Trends in State Tax Policy, Annual Meeting of the National Association of State Budget Officers, Atlanta, Georgia, April 1998.

Electronic Commerce Tax Issues and Electric Utility Tax Issues, Annual Meeting of the National Association of State Budget Officers, Atlanta, Georgia, April 1998.

Changes in School Spending Inequality: 1989-90 to 1993-94, 23rd Annual Conference of the American Education Finance Association, Mobile, Alabama, March 1998.

Fiscal Impact of the Federal Balanced Budget Agreement, Regional Breakfast Workshop of the Federal Reserve Bank of New York, New York City, October 1997.

Welfare, Welfare Reform, Recessions, and State Budgets, with Elizabeth I. Davis, Annual Meeting of the National Tax Association, Chicago, Illinois, September 1997.

Fiscal Trends and Issues in the States, Annual Meeting of Regional Financial Associates, West Chester, Pennsylvania, May 1997.

State Fiscal Trends and Outlook, Meeting of the State University of New York Budget Officers, Colonie, New York, November 1996.

State Tax Revenue Trends, Federation of Tax Administrators Annual Meeting, Boston, Massachusetts, October 1996.

Revenue Trends and Welfare Reform in the Eastern States, Eastern States Legislative Fiscal Officers Association, Colonie, New York, September 1996.

New York State and Local Taxes: Analyzing Representative Taxpayers, Meeting of the Regional Science Association International, Binghamton, New York, April 1996.

Fiscal Planning and Budget Policy, Rockefeller Institute of Government Policy Luncheon, Albany, New York, April 1996.